Task 11: 2185



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January 7, 2007

Paul Baker Utah Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 P.O. Box 145801 Salt Lake City, UT 84114-5801

Paul Baker:

Re: Modification to the Pandora Mine (M/037/012) Vent Holes Final Submittal

Enclosed is the final Pandora Vent Hole Amendment without redline strikeouts. Also enclosed is an updated map of the Pandora Mines with the two new vent holes shown and a map of the underground mine workings at the Pandora Mine. Denison Mines is currently conducting an engineering evaluation of the Pandora Mine in an effort to evaluate future mining activities. Following this evaluation, Denison Mines will submit an updated Notice of Intent for the Pandora Mine that will show new proposed vent hole locations, updated company information, an expansion of the waste rock area at the Pandora Mine, and updated mapping information. Denison hopes to have a revised NOI submitted to you within the upcoming year. Please feel free to contact me if you have any additional questions. Thank you.

Sincerely,

Christy Woodward, PE Environmental Coordinator

DENISON MINES (USA) CORP.

Church Woodward

Cc: Denison File

Paul Baker, Utah Division of Oil Gas and Mining

Terry Wetz, Denison Mines (USA) Corp.

Enclosure.

JAN 0 8 2008

DIV. OF OIL, GAS & MINING